Passive micro-volume management of sodium hypochlorite in endodontic treatment

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Abstract

The passive utilization and micro-volume management of sodium hypochlorite as an endodontic irrigant has been illustrated with a laboratory demonstration and several clinical cases. By limiting the volume and pressure of sodium hypochlorite, the injurious effects can be minimized while still benefiting from the ideal disinfecting characteristics. Further studies are required to understand the behaviour of fluids, especially sodium hypochlorite, within the context of permeability, fluid mechanics and multi-phase fluid flow through porous media.

Introduction

Endodontic treatment addresses the removal of the tooth’s internal pulp and micro-organisms, primarily due to infection and necrosis. Once proper diagnosis and prognosis have been established, the patient has the option of maintaining the tooth’s form and function while the vitality becomes lost. Current endodontic treatment consists of utilizing rotary files to remove the pulpal tissue and shape the internal dentin chamber of the tooth. Chemicals, in the form of gels and liquids, are then implemented to disinfect the canal(s) and eliminate bacteria. The chemicals are then dried and the canal space filled with either gutta-percha or resin to create a hermetic seal.

The chemicals employed to clean and disinfect the intracanal space are vast and include file lubricants such as Prolube (DENTSPLY) and irrigants such as QMix (DENTSPLY). During clinical endodontics, the canal is filled with a cocktail of chemicals, as file lubricants and irrigants become a mixture.
Chlorhexidine gluconate (CHX) is an uncommonly used irrigant\(^2\) with several desirable properties. It provides antimicrobial activity against certain aerobic and anaerobic bacteria, exhibits no significant changes in bacterial resistance in the oral microbial environment and has no injurious effect to the skin or mucosa\(^4\). In fact, CHX has a role as an oral rinse at the 0.12 per cent concentration.\(^4\)

Sodium hypochlorite (NaOCl) still remains the most commonly used chemical\(^2,3\) due to its availability, cost and effectiveness.\(^2\) Sodium hypochlorite is effective against broad-spectrum bacteria and has the ability to dissolve both vital and necrotic tissue.\(^6\) However, this irrigant is equally damaging to the patient and has a history of injurious effects.\(^5\) Typically the NaOCl is delivered into the canal space with a syringe dose of 2–10 ml that is expelled under pressure. The ability of NaOCl to escape either through poorly sealed isolation or other means can cause serious injury to the patient.\(^5\)

Injury from NaOCl is well established in the literature\(^3,5,6\) and has been attributed to three main errors: poor handling, injection beyond the apical foramen and allergy.\(^6\) Poor handling injury can result in operator and/or patient injury to the eye and/or skin.\(^6\) Injection beyond the apical foramen can result in the following:\(^6\)
- immediate and severe pain,
- edema to adjacent tissue edema,
- edema to the lip, infraorbital region, and side of face,
- intense bleeding from within the canal space,
- skin and mucosa bleeding,
- intestinal bleeding,
- paraesthesia,
- secondary infection.

Allergy from NaOCl is rare but has been reported and may result in severe pain, a burning sensation, edema and transient paraesthesia.\(^6\)

**Methodology**

Although there is no universally accepted irrigation protocol regarding endodontic treatment,\(^3\) it is the duty of the clinician to apply evidence-based dentistry within clinical parameters to provide their patients with the highest standard of care with minimal morbidity. The use of NaOCl has numerous beneficial factors that maximize treatment success; however, it is the application of the liquid that can cause injury.

Micro-volume management of NaOCl has been proposed. The concept is based on the premise that endodontic instruments have irregular surfaces, crucial for dentinal preparation, and that liquids exhibit surface tension characteristics.\(^7\) By placing an instrument into a suitable container, the NaOCl will be carried within the surface texture of the instrument (Figs. 1 & 2). As the operator inserts the instrument into the canal (Fig. 3), the NaOCl is carried with it. Upon instrument movement, the NaOCl is released into the canal space (Fig. 4). Surface tension and permeability of porous media (dentin) will also increase the ability of the liquid to percolate into the canal.\(^7\) This approach is radically different than current philosophies, as the NaOCl is introduced into the canal space in a micro-volume amount without any pressure. The operator has control of the minimized liquid while benefitting from its effectiveness.

The micro-volume management of sodium hypochlorite has been applied to numerous clinical cases. Post-operative obturation radiographs of completed clinical cases have been presented (Figs. 5–9).

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\(^3\) Injury from NaOCl is well established in the literature and has been attributed to three main errors: poor handling, injection beyond the apical foramen and allergy. Poor handling injury can result in operator and/or patient injury to the eye and/or skin. Injection beyond the apical foramen can result in the following:

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The canal system inside a tooth is very complex. Although there is the presence of one or more canals, there also exist numerous micro tunnels, ribbons and sheets throughout the canal network.8 The canals are also housed within a porous dentinal structure, for which the permeability has been distinguished.9 Although the elimination of the pulp is a relatively predictable clinical procedure, the introduction of liquids into this complex micro-network porous development further complicates matters. If the clinician introduces liquids, then the successful removal of those liquids is key to clinical success. Concepts of multiphase fluid flow through porous media and capillaries,10 permeability of porous media11 and surface tension fluid mechanics7 must be recognized to validate and further advance canal irrigation.

Micro-volume management of NaOCl has been suggested as a delivery modality to maximize its bactericidal effects yet minimizing its injurious effects. Surface tension fluid mechanics and permeability7,10,11 suggest that the NaOCl can be carried within the surface irregularities of endodontic instrumentation and deposited into the canal space and percolate within the complex network of the canal. The passive management of the irrigant in micro-volume would greatly reduce complications due to poor handling. CHX has been suggested as the larger volume, positive pressure irrigant that may be delivered into the canal space. CHX has favourable antibacterial characteristics but minimal injurious effects, if mismanagement of the irrigant has occurred. If positive pressure delivery of CHX is required, the operator should regulate the pressure and avoid the risk of injection beyond the apex. The use of EDTA (ethylenediaminetetraacetic acid) could be employed after NaOCl, to minimize the formation of precipitates.2

The application of micro-volume management of NaOCl suggests that the canal space can be effectively cleaned in a conservative manner. Application of this principle has been applied to clinical cases with little
to no post-endodontic sensitivity. Obturation has been completed with ThermaSeal and Thermafil (DENTSPLY). Even though there is evidence of sealer extrusion, the absence of post-operative symptoms and pathology suggests adequate volume for sufficient disinfection.

Further laboratory studies are required to understand permeability, fluid mechanics and multiphase fluid flow through porous media and their relation to the micro-management of NaOCl. Additional clinical investigations should be implemented to assess and validate the efficiency and efficacy of micro-volume management of sodium hypochlorite on endodontic therapy.

**Conclusions**

Introduction of lubricants and irrigants into the canal complex is crucial for endodontic success. The action of fluids in the canal complex must be understood within the context of permeability, fluid mechanics and multiphase fluid flow through porous media.

NaOCl has several advantages for its role as an endodontic irrigant, but its use must be exercised with caution in order to prevent injury. Application of NaOCl as a passive, micro-volume liquid has been illustrated.

Further consideration is required to validate the theory. The potential to minimize morbidity while maximizing clinical endodontic success seems promising for both clinician and patient.

**References**

4. 3M ESPE: Peridex™ Chlorhexidine Gluconate (0.12%) Oral Rinse Fact Sheet. 2009.

**Fig. 9.** Radiograph of endodontic treatment on tooth #16.

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**About the Author**

Dr Les Kalman, B.Sc. (Hon), DDS, graduated from the University of Western Ontario with a doctor of dental surgery degree in 1999. He then completed a GPR at the London Health Sciences Centre. He has been involved in general dentistry within private practice since 2000. He has served as the chief of dentistry at the Strathroy-Middlesex General hospital. In 2011, he transitioned to full-time academics as an assistant professor at the Schulich School of Medicine and Dentistry. Kalman’s research focuses on clinical innovations, including the Virtual Facebow app. Kalman is also the director of the Dental Outreach Community Services (DOCS) program, which provides free dentistry within the community. Kalman has authored articles ranging from paediatric impression to immediate implant surgery in both Canadian and American journals. He has been a product evaluator for several companies, including GC America and Clinician’s Choice. Kalman is the co-owner of Research Driven, a company that deals with intellectual property development. Kalman is a member of the American Society for Forensic Odontology, International Team for Implantology, Academy of Osseointegration, American Academy of Implant Dentistry and the International Congress of Oral Implantology. He has been recognized as an Academic Associate Fellow (AAID) and Diplomate (ICOI). In his spare time, Kalman enjoys photography as an accredited MotoGP photojournalist. He can be contacted at lkalman@uwo.ca